

**Annual General Assembly & Extra-ordinary General Assembly Meeting
APM TERMINALS BAHRAIN B.S.C. (the "Company")**

The Board of Directors of APM Terminals Bahrain B.S.C is pleased to invite you to attend the Company's Annual General Meeting and Extra-Ordinary General Meeting (the "Meetings") to be held at 10:30 AM on Thursday, 25 March 2021. In case the legal quorum to hold the Meetings is not met, the Meetings will be held on Thursday 1 April 2021 and if the quorum is not met on 1 April 2021, then the Meetings will be held on Thursday, 8 April 2021.

Pursuant to preventive measures implemented by the Government of Bahrain to combat the outbreak of the coronavirus (COVID-19), specifically those related to gathering of large groups, the Meetings will be convened virtually by way of videoconferencing. Shareholders willing to participate in the Meetings must send a copy of their ID Card or Passport, investor number, number of shares held and a signed proxy form (where applicable) at registry@bahrainclear.com at-least 24 hours before the Meetings. Once the information provided is verified, details on how to access the meetings will be sent

Annual General Meeting Agenda:

1. Approve the minutes of the 14th Annual General Assembly Meeting held on 26 March 2020
2. To review and approve the Report of the Board of Directors on the activities of the Company for Financial Year ended 31 December 2020
3. To review and approve the external auditors report on the financial statements for the year ended 31 December 2020
4. To review and approve the audited financial statements for the year ended 31 December 2020.
5. To approve the recommendation of the Board of Directors to allocate the dividends for the financial year ended 31 December 2020 as follows:
 - i. Cash dividend of 151.8 fils per share or 151.8% of the paid-up capital amounting to BD 13.662 million for the fiscal year ended 31 December 2020

In this regard, below are the key dates to be taken note of:

Event	Date
Cum-Dividend Date <i>(Last day of trading with entitlement to dividends)</i>	28 March 2021
Ex-Dividend Date <i>(First day of trading without entitlement to dividends)</i>	29 March 2021
Record Date <i>(The Day on which all shareholders whose names are on the share register will be entitled to dividends)</i>	30 March 2021
Payment Date <i>(The Day on which the dividends will be paid to the entitled shareholders)</i>	13 April 2021

6. To approve remuneration of total amount of BD 74,500 to the members of the Board of Directors for the financial year ended 31 December 2020 subject to approval of the Ministry of Industry, Commerce and Tourism.
7. To discuss the Corporate Governance Report for the year ended 31 December 2020 in compliance with the requirements of the Central Bank of Bahrain and the Ministry of Industry, Commerce and Tourism.
8. To review and approve material related party transactions entered by the Company for the Financial Year ended 31 December 2020 as set out in Note 22 of the financial statements in line with Article 189 of the Commercial Companies Law.
9. To discharge the Board of Directors from their liability in respect of management of the Company for the year ended 31 December 2020.
10. Appointment / reappointment of the external auditors for the financial year ending 31 December 2021 and authorizing the Board of Directors to determine their fees.
11. Any other business in accordance with Article 207 of the Commercial Companies Law.

Extra-ordinary General Meeting Agenda:

1. To resolve, subject to the applicable regulatory approvals from the relevant regulators, further to the recommendation and decision of the Board of Directors to incorporate "Selling and buying shares and securities for company's account only" as one of the objects of the Company.
2. To resolve, subject to the applicable regulatory approvals from the relevant regulators, to amend Article 5(2) of the Memorandum and Articles of Association by amending paragraph (h) and adding a new paragraph (i) to reflect item (1) above, to be read as follows:

"Without limiting the generality of (1) above, the Company shall:

- (a) benefit from, operate and manage the ports;*
- (b) provide Marine Services to the ports and outside of the ports but within the territorial waters of Bahrain;*
- (c) provide pilotage services, within khawr Al Qulay'ah , Sitrah anchorage and the approach channel as required;*
- (d) operate and provide the vessel tracking management system for Bahrain's ports and approaches;*
- (e) provide any services to customers within ports;*
- (f) negotiate and grant exclusive and non-exclusive concessions and/or licenses to third parties selected by the Company, by tender or otherwise, for the provision of all or any facilities or services which the Company may determine to be necessary or desirable within the ports;*
- (g) enter into contracts with third parties for the benefit of the Company or customers generally within the ports;*
- (h) Selling and buying shares and securities for company's account only;*
- (i) to do all such things as may be deemed to be incidental or conducive to the attainment of the above objects or any of them.*

Subject to the provisions of law, regulations, orders and decisions in effect and obtaining the necessary licenses to undertake such objects.

Notwithstanding this Article, the Company shall at all times comply with the Bahrain Commercial Companies Law promulgated by Legislative Decree No.(21) of 2001 and its amendments and the Central Bank of Bahrain and Financial Institutions Law No.(64) of 2006 and its amendments as well as the regulations issued to its effect, and any directives , orders , procedures , rules and regulations as may be issued by the Central Bank of Bahrain from time to time, and in particular, the Company shall observe and comply with the rules, articles, instructions, directives, procedures, regulations and codes issued by the Central Bank of Bahrain from time to time" ("Amendment").

3. To authorize the authorized signatories of the Company ,jointly or singly to handle any applications before the relevant authorities in the Kingdom of Bahrain for the purpose of affecting the Amendment as stated in item 2 (including, but not limited to, signing the amendment of the Memorandum and Articles of Association of the Company on behalf of the Company before the Public or Private Notary) as well as any other necessary actions with the Ministry of Industry, Commerce & Tourism to implement the addition of activity and the Amendment.

David Skov
Chairman, Board of Directors
APM Terminals Bahrain B.S.C.

Date: 4 March 2021

Important note to shareholders:

- The financial statements for the year ended 31/12/2020 and proxy forms are available on the Bahrain Bourse website at www.bahrainbourse.com or company's website <https://www.apmterminals.com/operations/africa-middle-east/bahrain>
- Shareholders whose names are registered in the share register of the Company 24 hours before the Meetings are entitled to attend the Meetings, or appoint a Proxy to attend the Meetings and vote on behalf of such shareholder provided such Proxy is not a director or employee of the Company (unless the Proxy is a first degree relative of that shareholder)
- For any inquiries, please contact the PR and Investor Relations Department at +973 17365512.