

Press Release 4 November 2011

Larger Vessels and Rising Population to Impact Mediterranean Port Growth

Istanbul, Turkey– Addressing the 4th Annual Med Freight Conference, APM Terminals Director of Port Investments for Europe and the Mediterranean, John Trenchard cited both long-term demographic trends and the expected introduction of larger vessels into regional Mediterranean trades as driving factors of port development and expansion in the Mediterranean.

“Shipping lines are looking to increase the size of ships calling the Turkish Market which is a natural candidate for tonnage cascaded out of the Asia-Europe services” advised Mr. Trenchard, who also noted that the latest generation of Ultra-Large Container Ships, up to and including the 18,000 TEU capacity vessels, will be likely committed to the Europe/Far East trade lane, which transits the Mediterranean via the Suez Canal. The first of these vessels on order are scheduled to enter into service in 2013.

“Port design will have to reflect advances in vessel design and their new operational requirements” he noted, speaking on the subject of “Building Stability and Promoting Growth in the Mediterranean” presenting the perspective of a terminal operating company.

APM Terminals is one of the leading terminal operating companies in the Mediterranean region with interests and operations in facilities in the ports of Algeciras, Spain; Port Said, Egypt; and Gioia Tauro, Italy in the Mediterranean Sea, and Poti, Georgia on the Black Sea, as well as just outside the Straits of Gibraltar on the North African coast at the Tanger-Med port complex in Morocco. A new terminal is also currently in development at the Port of Vado, Italy.

By 2014, over 260 container vessels of 10,000 TEU capacity or greater will have been added to the global container fleet, requiring new access and productivity improvements from container terminals and ports, Mr. Trenchard reported, adding that to date, every new ULCS has been deployed in the Europe/Far East trade lane. Vessels currently plying that route will be reassigned (or “cascaded”) into vessel strings currently served by smaller ships.

While Southern Europe has been projected for slower container growth rates, North Africa and Turkey in particular are forecast for potential for “exciting” growth.

“Turkey has some very good ports serving a rapidly expanding economy, and the challenge here will be to develop world class operations”, said Trenchard.

About APM Terminals

– providing the port and inland infrastructure to drive global commerce

APM Terminals is taking a leading role in addressing the critical issues facing the transportation industry. With our customers and business partners, the company has designed the world's most comprehensive port and inland network to meet the shipping community's needs today, tomorrow and in the future. With more than 60 ports and 132 inland facilities in 63 countries – the goal is to offer the market more solutions than ever before to help companies and countries achieve their ambitions. Media can download high resolution photos and more information at www.apmterminals.com

2011 Port projects underway:

Asia

Cai Mep, Vietnam
Qingdao, China

New terminal; opened March 2011
Expansion of terminal

Africa

Apapa, Nigeria
Pointe-Noire, Republic of the Congo
Port Said East Phase II, Egypt
Luanda, Angola
Monrovia, Liberia

Expansion of terminal
New terminal being built
Expansion of terminal
Expansion of terminal
New project; implemented March 2011

Europe

Rotterdam, Netherlands
Vado, Italy
Wilhelmshaven, Germany
Poti, Georgia
Gothenburg, Sweden

New terminal being built
New terminal being built
New terminal being built
New terminal project, implemented May 2011
New terminal project

Middle East

Aqaba, Jordan

Expansion of terminal

Latin America

Santos, Brazil
Moin, Costa Rica
Callao, Peru

New terminal being built
New terminal being built
New terminal project, including expansion

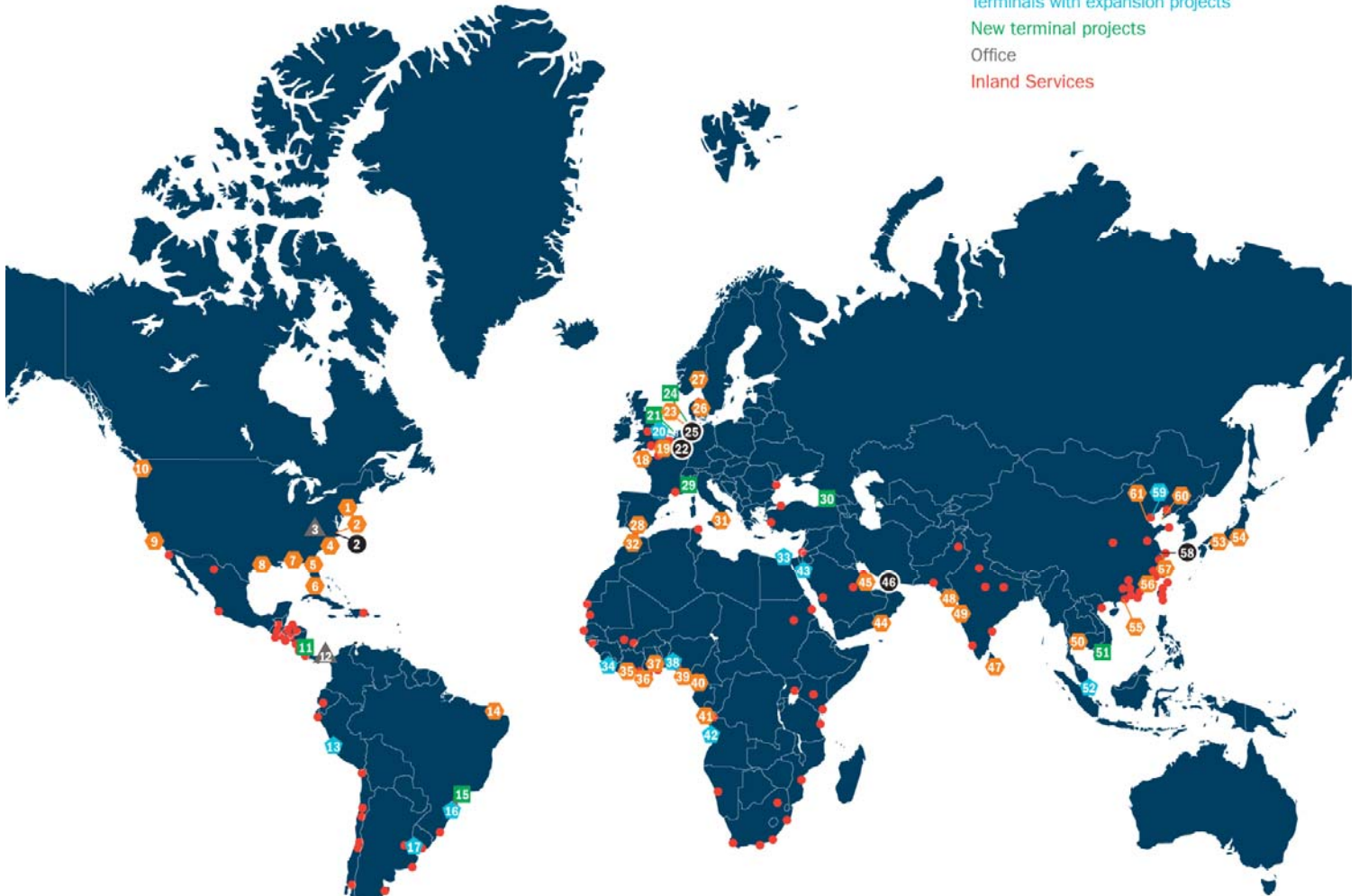
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Global port and inland network

Key colors

- Head Offices
- Operational terminals
- Terminals with expansion projects
- New terminal projects
- Office
- Inland Services



Americas

- 1 Port Elizabeth, New Jersey, USA
- 2 Americas Regional Office Portsmouth, Virginia, USA
- 2 Portsmouth, Virginia USA (Leased to VA Port Authority)
- 3 Charlotte, North Carolina, USA
- 4 Charleston, South Carolina, USA
- 5 Jacksonville, Florida, USA
- 6 Miami, Florida, USA
- 7 Mobile, Alabama, USA
- 8 Houston, Texas, USA
- 9 Los Angeles, California, USA
- 10 Tacoma, Washington, USA
- 11 Moin, Costa Rica
- 12 Panama City, Panama
- 13 Callao, Peru
- 14 Pecem, Brazil
- 15 Santos, Brazil
- 16 Itajai, Brazil
- 17 Buenos Aires, Argentina

Europe

- 18 Le Havre, France
- 19 Zeebrugge, Belgium
- 20 Rotterdam, Netherlands
- 21 Maasvlakte II, Netherlands
- 22 Europe Regional Office Rotterdam, Netherlands
- 23 Bremerhaven, Germany
- 24 Wilhelmshaven, Germany
- 25 World headquarters, The Hague, Netherlands
- 26 Aarhus, Denmark
- 27 Oslo, Norway
- 28 Algeciras, Spain
- 29 Vado, Italy
- 30 Poti, Georgia
- 31 Gioia Tauro, Italy
- 32 Tangier, Morocco
- 33 Port Said (SCCT), Egypt

Africa – Middle East

- 34 Monrovia, Liberia
- 35 Abidjan, Ivory Coast
- 36 Tema, Ghana
- 37 Cotonou, Benin
- 38 Apapa, Nigeria
- 39 Onne, Nigeria
- 40 Douala, Cameroon
- 41 Pointe Noire, Congo
- 42 Luanda, Angola
- 43 Aqaba, Jordan
- 44 Salalah, Oman
- 45 Bahrain, Bahrain
- 46 Africa, Middle East Regional Office, Dubai, UAE
- 47 Colombo, Sri Lanka

Asia – Pacific

- 48 Pipavav, India
- 49 Mumbai, India
- 50 Laem Chabang, Thailand (2 terminals: LCB1 and LMCT)
- 51 Cai Mep, Vietnam
- 52 Tanjung Pelepas, Malaysia
- 53 Kobe, Japan
- 54 Yokohama, Japan
- 55 Guangzhou, China
- 56 Xiamen, China
- 57 Shanghai, China
- 58 Asia Pacific Regional Office, Shanghai, China
- 59 Qingdao, China (3 terminals: QQCT, QQCTU and QQCTN)
- 60 Dalian, China (2 terminals: DCT and DPCT)
- 61 Tianjin, China (2 terminals: TACT and TECT)